

**G2D INVESTMENTS, LTD.
MATERIAL FACT**

G2D INVESTMENTS, LTD. (Ticker G2DI33) (“G2D”), hereby announces that the *Foodtech* The Not Company ("Company" or "NotCo") one of The Craftory's invested companies, received, on this date, a contribution of US\$ 70 million in an extension of its Series D investment round, which was carried out in July 2021 and valued the Company at US\$ 1.5 billion.

NotCo is a *foodtech* that develops plant-based foods to taste like animal-based foods. NotCo has developed an artificial intelligence algorithm called Giuseppe that maps and combines ingredients to generate recipes that can replace meat, milk and eggs..

Compared to the fair value represented in the financial statements for the third quarter of 2022, G2D estimates that the gain generated with the reassessment of the Company's value is R\$ 41 million¹.

As previously announced, in the second quarter of 2022, G2D implemented an extraordinary portfolio valuation review to reflect substantial declines in the valuations of listed technology companies. *Fintechs* such as CERC had their fair values reduced by 31%, while *Consumertechs* such as Notco were reduced by 15%. Subsequently, new investment rounds appreciated CERC and NotCo by 91% and 18% respectively, surpassing the value prior to the 2Q22 revaluation.

After the revaluation of NotCo and the previously announced CERC transaction, the estimated NAV per share of G2D evolved from R\$7.26 to R\$7.94, as shown in the table below:

NAV per share (in BRL)	
NAV 3Q22	7.26
Gain with CERC transaction	0.29
Estimated gain with the revaluation of NotCo	0.39
Estimated NAV per share post Transaction ²	7.94

December 12th, 2022

Carlos Estellita Cavalcanti Pessoa Filho
Investor Relations Director

(1) Exchange rate of BRL/USD 5.4066, as of September 30th 2022.

(2) Estimated post-transaction gross NAV per share without considering potential tax impacts and G2D operating expenses incurred to date.